



UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., *et al.* : 08-13555 (JMP)
Debtors. : (Jointly Administered)
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PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). The Transferee named below hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the portion of the claim referenced in this evidence and notice.

BANCA MONTE DEI PASCHI DI SIENA S.P.A.	BANCO DI DESIO E DELLA BRIANZA S.P.A.
Name of Transferee	Name of Transferor
Name and address where notices to Transferee should be sent: BANCA MONTE DEI PASCHI DI SIENA S.P.A. Attention: Schiera Fabio Piazza Salimbeni, 3 53100 Siena – ITALY	Court Claim # (if known): 48783 Amount of Claim as Filed: <u>US\$ 37,594,608.70</u> Amount of Claim Transferred: <u>EUR 50,000.00</u> Amount of Claim Transferred: <u>US\$ 72,142.32</u> Date Claim Filed: <u>Oct 27, 2009</u>

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

BANCA MONTE DEI PASCHI DI SIENA S.P.A.
Transferee/Transferee's Agent

Date: December 15th, 2014

By: _____

Schiera Fabio
Manager

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 357.

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: The Debtor and the U.S. Bankruptcy Court

For value received, the adequacy and sufficient of which are hereby acknowledged, Banco di Desio e della Brianza S.p.A. ("Transferor"), unconditionally and irrevocably transfers and assigns to BANCA MONTE DEI PASCHI DI SIENA S.P.A. ("Transferee") an undivided pro rata interest in EUR 50,000.00 (USD 72,142.32) ("Transferred Portion") of Transferor's right, title, interest and claims in and to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Holdings, Inc. ("Debtor"), debtor in Case No. 08-13555 pending in the United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court") and the relevant portion of the claim evidenced by Proof of Claim No. 48783 ("Claim") filed by the Transferor in the case with respect to the Claim.

Transferor waives any objection to the transfer of the Transferred Portion of the Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and waives to the fullest extent permitted by law any notice or right to a hearing that may be provided by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local rules of the Bankruptcy Court or applicable law with respect to such transfer. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferee the foregoing Transferred Portion of the Claim, recognizing Transferor as the sole owner and holder of the Transferred Portion of the Claim, and directing that all payments or distributions of money or property in respect of the Transferred Portion of the claim be delivered or made to the Transferee.

IN WITNESS WHEREOF, this Evidence of Partial Transfer of Claim is executed as of this 15th day of December 2014.

BANCO DI DESIO E DELLA BRIANZA S.p.A.
Transferor

By: 

Name: Alberto Re

Title: Head of Financial Department

BANCA MONTE DEI PASCHI DI SIENA S.P.A.
Transferee

By: 

Name: Schiera Fabio

Title: Manager

Schedule 1

Transferred Claims

Purchased Claim

46,29630% of XS0211093041 = USD 72,142.32 of USD 155,827.42 (i.e. the outstanding amount of XS0211093041 as described in the Proof of Claim dated 10/23/09 and filed on 10/27/09),

Which equals 0,19190% of the Proof of Claim = USD 72,142.32 of USD 37,594,608.70 (the outstanding amount of the Proof of Claim dated 10/23/09 and filed on 10/27/09).
Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
EUR 7,50 LEHMAN BROS.TREAS.CO.B V. 05-2015	XS0211093041	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 50,000.00 (equivalent to USD 71,320.00)	05/2015	EUR 50,576.50 (equivalent to USD 72,142.32)

BANCO DI DESIO E DELLA BRIANZA S.p.A.

By: Alberto Re

Name: Alberto Re
Title: Head of Financial Department

BANCA MONTE DEI PASCHI DI SIENA S.p.A.

By: Fabio Solmera

Name: Solmera Fabio
Title: Manager